

April 2009 Dallas/Fort Worth Economic Recovery Outlook Summary

The DFW Metro Area has significantly been impacted by the economic recession, according to firms polled for Pro Staff's Dallas/Fort Worth Economic Recovery Outlook. Fifty-four percent of the respondents indicate that production or sales have decreased as a result of the economy, however 30% believe they will see a rebound in 2009. Additionally, 49% of the companies will be adding new products or services over the next six months as a key business initiative.

Employment indicators show almost half of the companies polled plan on making no staff changes, but only 14% indicate they will be adding regular or contract staff due to the current conditions.

For a complete report including regional, industry and detailed survey comments, please contact your local Pro Staff representative.

What impact have the current economic conditions had on your business?	
Decreased production or sales.	54%
Increased production or sales.	14%
No change.	19%
Other	13%

What decisions have you made regarding staff levels based on the current economic conditions?	
Increase regular staff.	8%
Increase contract staff.	6%
No staff changes.	41%
Decrease regular staff.	40%
Decrease contract staff.	25%

Approximately how many employees work at your company?	
<50	22%
51-100	21%
101-200	8%
201-300	5%
301-500	5%
501-1,000	10%
1,000+	29%

In the next 6 months, what are your key business initiatives?	
Add and develop new products/services.	49%
Reduce products/services.	6%
Purchase new equipment.	3%
Expand facility.	16%
Downsize facility.	6%
Other	38%

What percentage of your current workforce consists of contract employees (temporary, contract workers, consultants)?	
0%	29%
1-10%	53%
11-20%	5%
21-30%	3%
31-40%	5%
41-50%	2%
50%+	3%

If your production/revenue has been flat or down, when do you expect to see improvement?	
Within 3 months.	13%
Within 6 months.	17%
Within 9 months.	8%
Within 12 months.	29%
Within 18 months.	3%
Within 24 months or more.	8%
No Response.	22%